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Casco Bay Wealth Advisors Announces New Venture

Portland, ME (December, 2013)—Today, Casco Bay Wealth Advisors announced the opening of three offices in Maine.

Casco Bay Wealth Advisors was founded by six financial advisors that were previously with Northeast Financial Services. Their firm's name reflects their comprehensive focus on helping to manage all aspects of their clients financial life, including retirement planning, risk management, estate planning, taxation, and business planning.

“We are a new company comprised of experienced professionals focused on providing high-quality services to our clients.” said Leslie Couper one of six principals of Casco Bay Wealth Advisors. Kevin Carbin, Jr., Christian Bishop, Stephen Goldsmith, Mary Holmes, and Norm Poulin, who were also previously with Northeast Financial Services, are the other principals of CBWA. Combined, the principals have 125 years of financial industry experience.

The change took effect on December 1, 2013.

About Casco Bay Wealth Advisors

Casco Bay Wealth Advisors provides individuals and organizations with financial guidance. Their Maine locations include 53 Baxter Blvd., Suite 201, in Portland, 261 Bath Rd., Suite B in Brunswick, and 59 Howard Charles Rd. in Lovell, with satellite meeting offices in Auburn, Augusta, Bethel, and South Paris.

Securities and Advisory services offered through Commonwealth Financial Network[®], Member FINRA/SIPC, a Registered Investment Adviser.

Fixed insurance products and services offered through Casco Bay Wealth Advisors or CES Insurance Agency

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