

For additional information, contact:

Leslie Couper

Casco Bay Wealth Advisors

207-245-6200

lcouper@cascobaywa.com

Casco Bay Wealth Advisors Announces Opening of New Office

Auburn, ME (July, 2014) – Today, Casco Bay Wealth Advisors (CBWA) announced the opening of their new offices in Auburn, ME.

CBWA was founded in December, 2013 by six Financial Advisors that were previously with Northeast Financial Services. Their firm’s name reflects their comprehensive focus on helping to manage all aspects of their clients’ financial life, including retirement planning, risk management, estate planning, taxation and business planning. Combined, the six principals of Casco Bay Wealth Advisors have 125 years of financial industry experience. “We are excited that we have been able to expand into a fourth office so quickly and continue to offer high quality, comprehensive service to our clients” said Norm Poulin, one of the six principals of Casco Bay Wealth Advisors. Christian Bishop, Kevin Carbin, Leslie Couper, Stephen Goldsmith and Mary Holmes are the other principals of CBWA.

In addition to their new offices at 155 Center Street in Auburn, they have offices at 53 Baxter Boulevard in Portland, 261 Bath Road in Brunswick and 59 Howard Charles Road in Lovell. They also have satellite meeting offices in Augusta, Bethel, and South Paris.

Securities and Advisory Services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser.

Fixed insurance products and services offered through Casco Bay Wealth Advisors or CES Insurance Agency.