

## ***Casco Bay Wealth Advisors Announces the Establishment of Its Charitable Giving Program***

Portland, ME (January, 2015) – Today, Casco Bay Wealth Advisors (CBWA) announced that they have established a charitable giving program, ***CBWA Investing In The Community***. The program is designed to financially assist local non-profit organizations selected by the partners of the firm. Each of the six partners will select one organization per year to receive a donation. The first charitable donation was given to the Mid Coast Hunger Prevention Program (MCHPP) in Brunswick, Maine at the end of December, 2014. MCHPP states their mission, as follows:

*Our mission is to provide hungry people with access to healthy food, work to improve the quality of their lives by partnering with others, and serve them in a manner that recognizes their dignity.*

Christian Bishop, one of the founders of CBWA, says, “We are committed to our communities and the non-profit organizations that serve them. We are pleased to make our first contribution to MCHPP and support the good work that they do.” In addition to this financial contribution, CBWA partners and employees regularly volunteer at the MCHPP, as well as collect food donations to contribute to MCHPP.

CBWA was founded in December, 2013 by six Financial Advisors that were previously with Northeast Financial Services (Norm Poulin, Christian Bishop, Kevin Carbin, Mary Holmes, Leslie Couper, and Stephen Goldsmith). Their firm’s name reflects their comprehensive focus on helping to manage all aspects of their clients’ financial life, including retirement planning, risk management, estate planning, taxation and business planning. Combined, the six principals of Casco Bay Wealth Advisors have 125 years of financial industry experience.

CBWA has offices in Portland, Brunswick, Lovell and Auburn, as well as satellite meeting offices in Augusta, Bethel, and South Paris.

### **CASCO BAY WEALTH ADVISORS**

**207-245-6200**

**53 Baxter Blvd. Ste. 201  
Portland ME 04101**

**261 Bath Road  
Brunswick ME 04011**

**59 Howard Charles Road  
Lovell ME 04051**

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