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Casco Bay Wealth Advisors creates Socially Responsible Investing models

Brunswick, Maine (December 13, 2017)—Today, Casco Bay Wealth Advisors announced their team of financial consultants has created a range of proprietary Socially Responsible Investment models.

“We live in a beautiful part of the world where thinking about the environment and related social causes is important to many of our clients. To meet the investing needs of these clients we have designed and implemented a range of models that include investments which have been screened for environmental sustainability, clean technology, and that have positive standards for corporate responsibility.” said Kevin Carbin, Jr., CFP, of Casco Bay Wealth Advisors.

“The investments held within our models are measured using environmental, social, and governance (ESG) factors. Our investment models range from conservative to aggressive, and allow our clients to invest along with their personal beliefs.”

About Casco Bay Wealth Advisors

Casco Bay Wealth Advisors provides individuals and organizations with financial guidance, and has office locations in Auburn, Brunswick, Lovell, and Portland.

For more information, please visit www.cascobaywealthadvisors.com

Securities and Advisory services offered through Commonwealth Financial Network (CFN).
Member, FINRA/SIPC, a Registered Investment Adviser. Fixed insurance products and services offered through Casco Bay Wealth Advisors or CES Insurance Agency.

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