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## **Casco Bay Wealth Advisors Celebrated Firm Launch with Friends, Wine and Art**

**Portland and Brunswick, Maine** (June X, 2014) – Casco Bay Wealth Advisors formally celebrated the successful launch of its new firm with an open house at their offices in Brunswick and Portland last month. Close to 100 people were treated to art exhibits by local artists, hors d'oeuvres and refreshments.

"Attendance at the Open Houses exceeded our expectations. It gave us a way to not only tell our story, but to showcase our new offices which were designed with this exhibit space in mind," said Christian Bishop, Principal for Casco Bay Wealth Advisors.

"We continue to look for unique ways to engage not only our clients, but the entire community in our work. The ability to have local artists on display was an important feature for us."

Founded by six financial advisors previously with Northeast Financial Services, the firm opened its doors in December of 2013. Casco Bay Wealth Advisors' focus is on helping to manage all aspects of their clients' financial lives, from retirement planning to risk management to taxation. With 125 years of combined financial industry experience, the firm has grown since its formation at the end of last year.

"The Open House events were scheduled to let folks know we were still the same group of advisors with the same mission and core values, just a new name that better reflects our connection to the area. Casco Bay Wealth Advisors fits."

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### **About Casco Bay Wealth Advisors**

*At Casco Bay Wealth Advisors, you will find an objective financial planning and investment partner who can help integrate all the unique aspects of your financial life into a total investment solution—so you can feel confident in the steps you are taking toward the future you envision. The firm is comprised of seven, Maine-based financial planning professionals with over 125 years of combined experience in the field, able to offer a diverse array of planning advice and products from offices in Portland, Brunswick and Lovell or field locations in Auburn, Augusta, Bethel and South Paris. Learn more at [www.cascobaywealthadvisors.com](http://www.cascobaywealthadvisors.com) or call 800-895-8385.*