

Lovell, ME (July, 2015) – Today, Casco Bay Wealth Advisors (CBWA) announced that their charitable giving program, ***CBWA Investing In The Community***, recently made a donation to the Fryeburg Rescue’s bicycle helmet giveaway program. The mission at Fryeburg Rescue goes beyond emergency medical services. They feel it's crucial to be proactive and the importance of health and wellness is integral to that goal. The helmet program was started more than 15 years ago and has worked in conjunction with Fryeburg Police Department, Bicycle Coalition of Maine, Maine Medical Center, and the Mount Washington Valley Bicycle Club to sponsor bike safety days, as well as a successful helmet giveaway at the 2014 Fryeburg Fair (918 helmets were given away).

Fryeburg Rescue volunteer, Steve Goldsmith, said “As you can imagine, the investment in a program of this magnitude is substantial and our desire is to make it sustainable. We appreciate the commitment of supporting businesses, organizations, and individuals, which will allow us to continue this positive community outreach.”

CBWA was founded in December, 2013 by six Financial Advisors that were previously with Northeast Financial Services (Norm Poulin, Christian Bishop, Kevin Carbin, Mary Holmes, Leslie Couper, and Stephen Goldsmith). Their firm’s name reflects their comprehensive focus on helping to manage all aspects of their clients’ financial life, including retirement planning, risk management, estate planning, taxation and business planning. Combined, the six principals of Casco Bay Wealth Advisors have 125 years of financial industry experience.

CBWA has offices in Portland, Brunswick, Lovell and Auburn, as well as satellite meeting offices in Augusta and Bethel.

CASCO BAY WEALTH ADVISORS

59 Howard Charles Rd. Lovell ME 04051	53 Baxter Blvd. Ste. 201 Portland ME 04101	261 Bath Rd. Ste. B Brunswick ME 04011
	207-245-6200	

Securities and Advisory Services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser.

Fixed insurance products and services offered through Casco Bay Wealth Advisors or CES Insurance Agency.